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S.D. SEC. OF STATE

1170403

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5
2. Designation of issue: Limited Tax General Obligation Capital Outlay
Certificates, Series 2003
3. Date of issue: January 2, 2003
4. Purpose of issue: Capital improvements to school facilities
5. Type of bond: Capital Outlay Certificate
6. Principal amount and denomination of bond: \$7,490,000; \$5,000
7. Paying dates of principal and interest:
Principal: July 1 in the years 2003 through 2019 and 2022 Interest: January 1
and July 1, commencing July 1, 2003

over

8. Amortization schedule:

<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2003	\$135,000	3.00%
2004	280,000	3.00%
2005	290,000	3.00
2006	295,000	3.00
2007	305,000	2.70
2008	315,000	3.05
2009	325,000	3.25
2010	335,000	3.50
2011	345,000	3.70
2012	360,000	3.80
2013	370,000	3.90
2014	385,000	4.05
2015	405,000	4.15
2016	420,000	4.20
2017	435,000	4.30
2018	455,000	4.40
2019	475,000	4.50
2020*	495,000	4.75
2021*	520,000	4.75
2022	545,000	4.75


* Mandatory Sinking Fund Payments

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8

Total Aggregate Interest Cost: \$3,638,812.50

This is to certify that the above information pertaining to Sioux Falls School District 49-5 is true and correct on this 2nd day of January, 2003.

By: 
Its: Business Manager